



Gifts of Stock

Gifts of Appreciated Securities:

Broker Contact: The Haverford Trust Company

DTC Number: 901

Account Number: 302466

Client Account Number: 003654

Client Account Title: Delaware Valley University - Endowment

Please contact Maryann Fox for a stock transfer form.

Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or any other plan with a beneficiary designation:

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to Maryann Fox.

Legal Name: Delaware Valley University

Tax I.D. Number: 23-1352665

Incorporated In: Doylestown, PA

Note to Attorneys, Accountants and other professional Advisors:

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please call Maryann Fox at 215.489.4528.

Maryann Fox, Executive Director of Major Gifts
700 East Butler Avenue Doylestown, PA 18901
Phone: 215.489.4528 Email: Maryann.Fox@delval.edu